

Mathematics Higher Level

Assignment: Mathematics Portfolio Type II:

*Creating a Logistic Model*

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School Code:

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### Introduction

If a hydroelectric project is expected to create a large lake into which some fish are to be placed, a biologist estimates that if 10,000 fish were introduced into the lake, the population of fish would increase by 50% in the first year, but the long-term sustainable limit would be about 60,000.

In order to estimate the growth rate of the population of fish, it is best to find a linear growth factor for. We do this by finding two ordered pairs in the form  $(u_0, r_0), (u_n, r_n)$ .

$r_n$  is the growth rate when the population is  $n$ .

since we know from the information given that when there are 60000 fish in the lake, the growth rate is stable i.e. 1, this can be represented as one of our ordered pairs:  $(60000, 1)$ . We also know that when 10000 fish are in the lake, the growth rate is 50% i.e. population is multiplied by 1.5, so the second ordered pair is  $(10000, 1.5)$ .

from these pairs we have:

$$\begin{aligned} r_{10000} &= 1.5 \\ r_{60000} &= 1 \end{aligned}$$

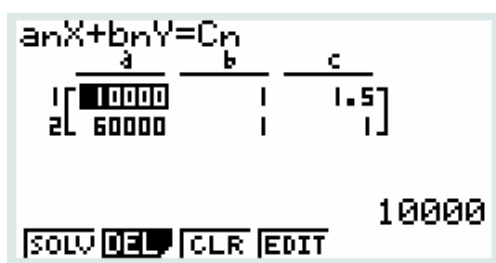
and since we are trying to search for a linear function of the growth rate, we can also denote  $r_n$  as:

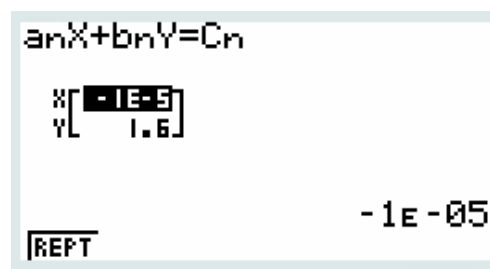
$r_n = mn + b$  where  $n$  = population of fish. Substituting the two ordered pairs, we have:

$$1.5 = m(10000) + b$$

$$1 = m(60000) + b$$

Putting this into the GDC, we find that the solutions to the two unknowns are:





$$\begin{aligned} m &= -0.00001 \\ b &= 1.6 \end{aligned}$$

from this, we can make the conjecture for the linear growth factor of fish in terms of  $U_n$ :

$$r_n = -0.00001 \times u_n + 1.6$$

Since geometric population growth models take the form:  $u_{n+1} = r \times u_n$

and we also have that  $r_n = -0.00001 \times u_n + 1.6$ , we find that the function for  $u_{n+1}$  is:

$$u_{n+1} = (-0.00001 \times u_n + 1.6) \times u_n$$

This is rather obvious because population size of the next year is equal to population size this year multiplied by the growth rate.

Now, let us explore what would happen if we left this population of fish to grow for 20 years, assuming that our models for total population and growth rate are correct. It is best to use Microsoft Excel 2007 to calculate this. Initially there is a population of 10000:

Year	Population of Fish	Rate of Growth
$t$	$u_{n+1} = (-0.00001 \times u_n + 1.6) \times u_n$	$r_n = -0.00001 \times u_n + 1.6$
0	10000	1.5
1	15000	1.45
2	21750	1.3825
3	30069.375	1.29930625
4	39069.32687	1.209306731
5	47246.79997	1.127532
6	53272.27888	1.067277211
7	56856.28924	1.031437108
8	58643.68652	1.013563135
9	59439.07875	1.005609213
10	59772.48517	1.002275148
11	59908.47644	1.000915236
12	59963.30681	1.000366932
13	59985.30926	1.000146907
14	59994.12155	1.000058785
15	59997.64827	1.000023517
16	59999.05925	1.000009407
17	59999.62369	1.000003763
18	59999.84948	1.000001505
19	59999.93979	1.000000602
20	59999.97592	1.000000241

(This data was achieved by using formulas in Microsoft Excel)

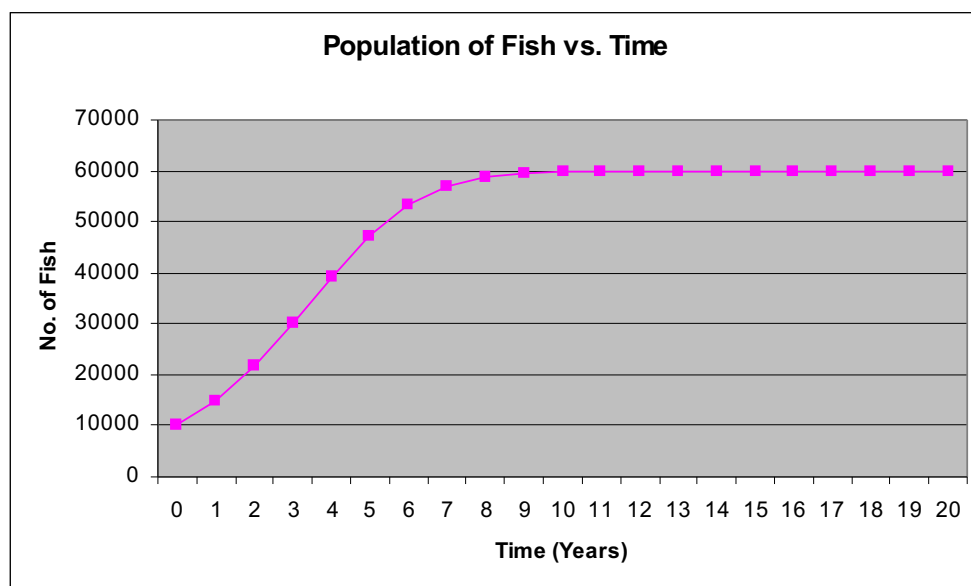
With these data values, it is possible to find a logistic function for the population size of fish by using the GDC. Based on the values given in the table above, the calculator is able to estimate the logistic function of  $u_{n+1}$ . The function given by the calculator is:

```
LogisticReg
a =5.90726375
b =0.61039026
c =60406.6406
MSe=431551.346
y=c/(1+a·e(-bx))
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```

However, the function that the calculator gives is just an estimate, so it is safe for us to round off this function to:

$$y = \frac{60000}{1 + 6e^{-0.6x}}$$

Putting the data obtained from the excel table into a line graph, we have:



This graph shows that starting from a population of 10000 fish, the rate of growth will increase initially, and then decrease so that at approximately year 10, there is a stable growth rate. This is an S-shaped curve.

Next we should consider how a different initial growth rate will affect the graph. For example, it may be the case that biologists speculate that the initial growth rate of fish may vary considerably. I will now investigate functions models for  $u_{n+1}$  with growth rates  $r = 2, 2.3, 2.5$ .

### Model for Growth Rate = 2

When we have a new initial growth rate, the ordered pairs i.e.  $(u_n, r_n)$  have now changed to:

(60000, 1)

(10000, 2)

To find the linear growth factor, we must form the two equations:

$$2 = m(10000) + b$$

$$1 = m(60000) + b$$

anX+bnY=Cn

a	b	c
10000	1	2
60000	1	1

10000

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anX+bnY=Cn

X[-2E-5]

Y[2.2]

-1.50000

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Solving this on the GDC, we have  $m = -0.00002$  and  $b = 2.2$  so the linear growth factor is:

$$r_n = -0.00002 \times u_n + 2.2$$

and therefore the function for  $u_{n+1}$  for is:

$$u_{n+1} = (-0.00002 \times u_n + 2.2) u_n$$

If we let 10000 fish with an initial growth rate of 2 cultivate for 20 years, the population of growth would be:

Year	Population of Fish	Rate of Growth
$t$	$u_{n+1} = (-0.00002 \times u_n + 2.2) u_n$	$r_n = -0.00002 \times u_n + 2.2$
0	10000	2
1	20000	1.8
2	36000	1.48
3	53280	1.1344
4	60440.832	0.99118336
5	59907.94694	1.001841061
6	60018.24114	0.999635177
7	59996.34512	1.000073098
8	60000.73071	0.999985386
9	59999.85385	1.000002923

10	60000.02923	0.999999415
11	59999.99415	1.000000117
12	60000.00117	0.999999977
13	59999.99977	1.000000005
14	60000.00005	0.999999999
15	59999.99999	1
16	60000	1
17	60000	1
18	60000	1
19	60000	1
20	60000	1

As we have done before, we should also use the GDC to find an estimate for the logistic function:

```

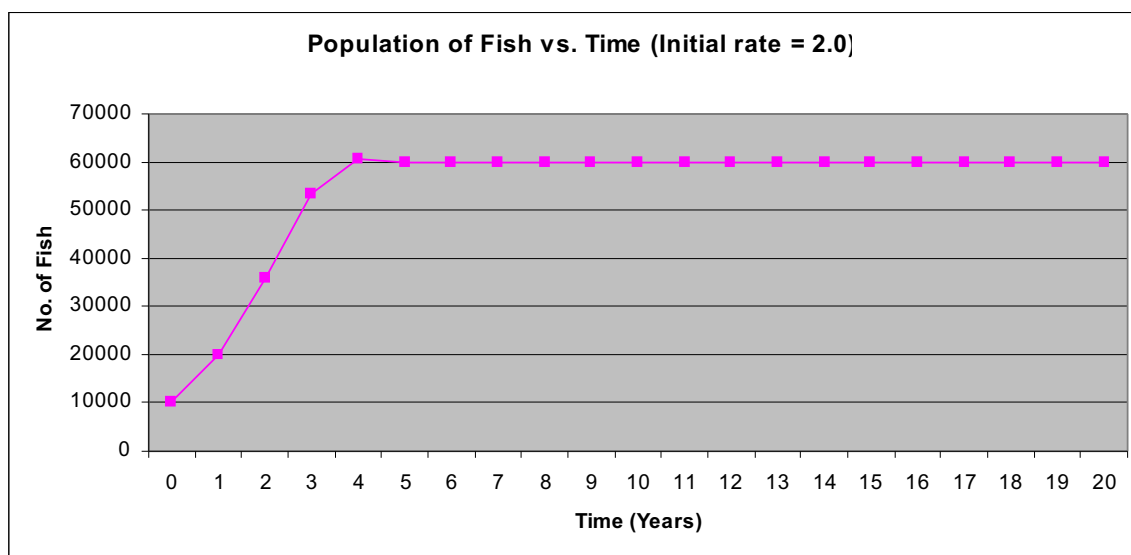
LogisticReg
a = 6.7860782
b = 1.22343431
c = 60654.3399
MSe = 2.3787E+06
y = c / (1 + a * e^(-bx))
    
```

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However, the function that the calculator gives is just an estimate, so it is safe for us to round off this function to:

$$y = \frac{60000}{1 + 7e^{-1.2x}}$$

Putting this in a graph, we have:



### Model for Growth Rate = 2.3

When we have a new initial growth rate, the ordered pairs i.e.  $(u_n, r_n)$  have now changed to:

$(60000, 1)$   
 $(10000, 2.3)$

To find the linear growth factor, we form the two equations:

$$2.3 = m(10000) + b$$

$$1 = m(60000) + b$$

Solving this on the GDC, we have  $m = -0.000026$  and  $b = 2.56$  so the linear growth factor is:

$$r_n = -0.000026 \times u_n + 2.56$$

and therefore the function for  $u_{n+1}$  for is:

$$u_{n+1} = (-0.000026 \times u_n + 2.56) u_n$$

If we let 10000 fish with an initial growth rate of 2.3 cultivate for 20 years, the population of growth would be:

Year	Population of Fish	Growth Rate
$t$	$u_{n+1} = (-0.000026 \times u_n + 2.56) u_n$	$r_n = -0.000026 \times u_n + 2.56$
0	10000	2.3
1	23000	1.962
2	45126	1.386724
3	62577.30722	0.932990012
4	58384.00263	1.042015932
5	60837.06089	0.978236417
6	59513.02846	1.01266126
7	60266.53839	0.993070002

8	59848.89139	1.003928824
9	60084.02714	0.997815294
10	59952.76123	1.001228208
11	60026.39569	0.999313712
12	59985.2003	1.000384792
13	60008.28214	0.999784664
14	59995.36022	1.000120634
15	60002.59772	0.999932459
16	59998.5451	1.000037827
17	60000.81469	0.999978818
18	59999.54376	1.000011862
19	60000.25549	0.999993357
20	59999.85692	1.00000372

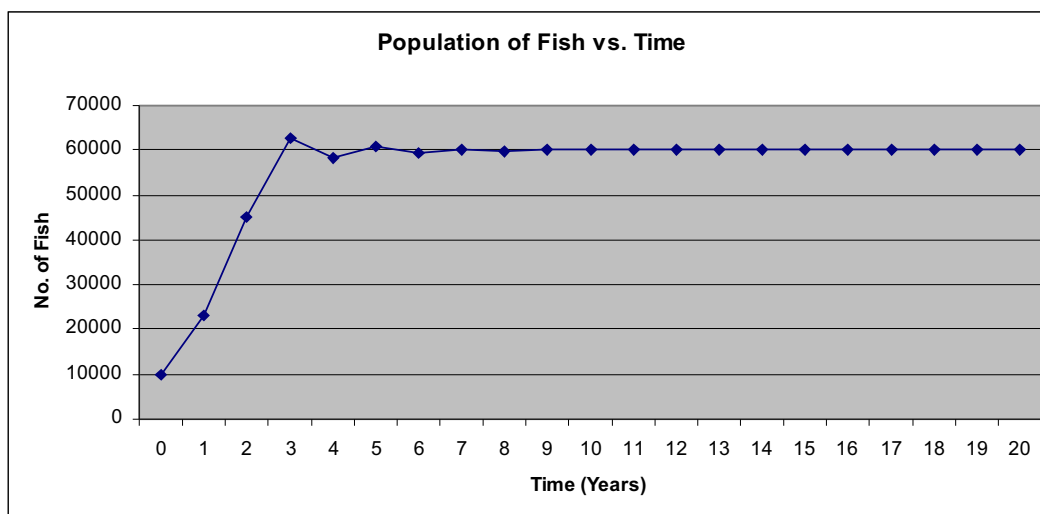
As we have done before, we should also use the GDC to find an estimate for the logistic function:

```
LogisticReg
a =7.39138105
b =1.6063325
c =60417.5108
MSe=4.2229E+06
y=c/(1+a·e^(-bx))
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```

However, the function that the calculator gives is just an estimate, so it is safe for us to round off this function to:

$$y = \frac{60000}{1 + 7.4e^{-1.6x}}$$

Putting this data into a graph, we have:





### Model for Growth Rate = 2.5

When we have a new initial growth rate, the ordered pairs i.e.  $(u_n, r_n)$  have now changed to:

(60000, 1)  
(10000, 2.5)

To find the linear growth factor, we form the two equations:

$$2.5 = m(10000) + b$$

$$1 = m(60000) + b$$

Solving this on the GDC, we have  $m = -0.00003$  and  $b = 2.8$  so the linear growth factor is:

$$r_n = -0.00003 \times u_n + 2.8$$

and therefore the function for  $u_{n+1}$  for is:

$$u_{n+1} = (-0.00003 \times u_n + 2.8) u_n$$

If we let 10000 fish with an initial growth rate of 2.5 cultivate for 20 years, the population of growth would be:

Year	Population of Fish	Growth Rate
$t$	$u_{n+1} = (-0.00003 \times u_n + 2.8) u_n$	$r_n = -0.00003 \times u_n + 2.8$
0	10000	2.5
1	25000	2.05
2	51250	1.2625
3	64703.125	0.85890625
4	55573.91846	1.132782446
5	62953.1593	0.911405221
6	57375.83806	1.078724858
7	61892.74277	0.943217717
8	58378.33153	1.048650054
9	61218.44052	0.963446784
10	58980.70967	1.03057871

11	60784.26368	0.976472089
12	59354.13697	1.019375891
13	60504.17625	0.984874712
14	59589.03319	1.012329004
15	60323.70664	0.990288801
16	59737.89111	1.007863267
17	60207.62608	0.993771218
18	59832.60588	1.005021824
19	60133.07467	0.99600776
20	59893.00899	1.00320973

As we have done before, we should also use the GDC to find an estimate for the logistic function:

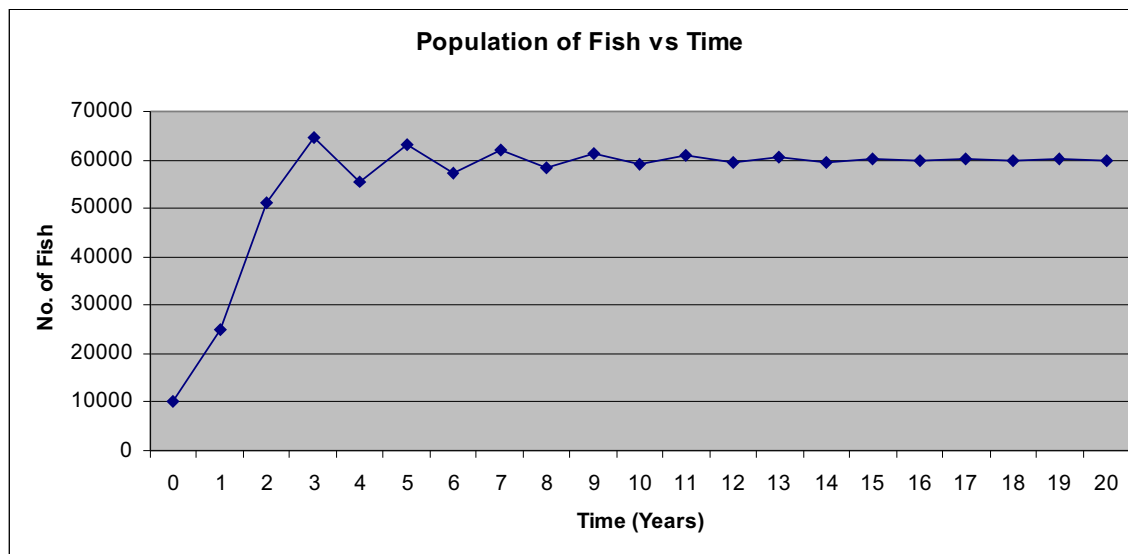
```
LogisticReg
a =8.02730509
b =1.88002281
c =60344.5353
MSE=8.853e+06
y=c/(1+a·e^(-bx))
```

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However, the function that the calculator gives is just an estimate, so it is safe for us to round off this function to:

$$y = \frac{6000}{1 + 8e^{-1.8x}}$$

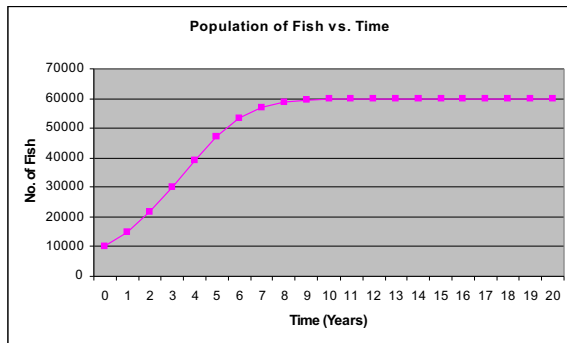
Putting these data values into a graph, we have:



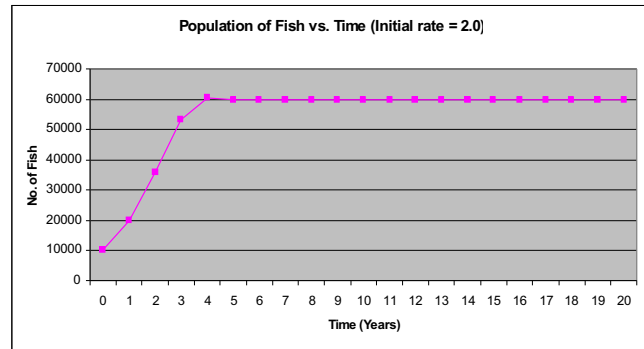
For now, let us compare these graphs to make generalizations about how the initial growth rate can effect the population of fish over time.

The next page shows graphs the population of fish starting from initial growth rates  $r = 1.5, 2, 2.3$  and  $2.5$ .

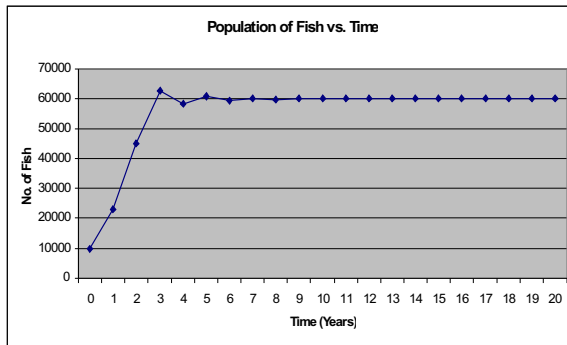
Growth Rate = 1.5



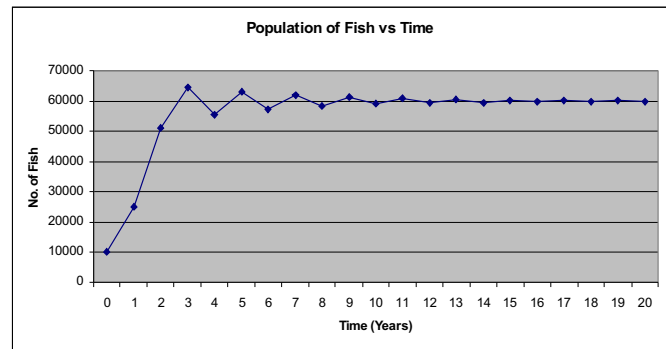
Growth Rate = 2



Growth Rate = 2.3



Growth Rate = 2.5



From these graphs, we can make a few generalizations:

**Generalization 1:** As initial growth rate increases, the initial slope of the curve becomes steeper.

**Generalization 2:** As initial growth rate increases, the fluctuations around the sustainable limits are larger, causing the population to settle slower.

**Generalization 3:** No matter the initial rate, the sustainable limit always remains at 60,000.

We should also compare the logistic function of each of these initial growth rates.

For  $r = 1.5$ , we have  $y = \frac{60000}{1 + 6e^{-0.6x}}$

For  $r = 2$ , we have  $y = \frac{60000}{1 + 7e^{-1.2x}}$

For  $r = 2.3$ , we have  $y = \frac{60000}{1 + 7.4e^{-1.56x}}$

For  $r = 2.5$ , we have  $y = \frac{60000}{1 + 8e^{-1.8x}}$

First, sorting out these logistic formulas into tabular form, we can represent this as:

Initial Growth Rate ( $r$ )	$a_{\text{logistic}}$	$b_{\text{logistic}}$	$c_{\text{logistic}}$
1.5	6	0.6	60000
2	7	1.2	60000
2.3	7.4	1.56	60000
2.5	8	1.8	60000

From this table, we can also make a few generalisations:

Generalisation 1: As  $r$  increases by 0.5,  $a$  increases by 1.

Generalisation 2:  $c$  is always constant, and it is possible that this number represents the sustainable limit of the fish population.

Generalisation 3: When I found the formula for the linear growth factor, I saw that it took the form  $mx + b$  where  $b$  is a constant. We can see from this data that  $b_{\text{logistic}} = b - 1$ .  
(i.e. for  $r = 1.5$ , linear growth factor =  $-0.00001u_n + 1.6$ , and  $b_{\text{logistic}} = 0.6$ )

It must be noted however, that these generalizations are made from only 4 examples chosen, and though they may seem to fit in to the trend, more evidence is needed to prove these generalizations.

Looking at the logistic model, we can show that in theory,  $a_{\text{logistic}} = 5$ , given that we know  $c_{\text{logistic}} = 60000 = \text{sustainable limit}$ .

Since we know that in every case, when time = 0, that is, initially our population is 10000, substituting  $x = 0$  in the logistic function, it must be the case that  $y = 10000$ . In other words:

$$10000 = \frac{60000}{1 + a^0}$$

$$10000 = \frac{60000}{1 + a}$$

$$a = 5$$

Although the initial growth rate should not affect the value of  $a$ , and  $a$  should always have a value of 5, the calculations by the calculator are not the same. So why is this not the case for the logistic functions calculated by the GDC?

The model that we used to insert data values for the population of fish is only an estimate. For example  $u_{n+1} = (-0.00003 \times u_n + 2.8) u_n$  was the function that we used to estimate the values for population size. Remember that I based this function on a *linear growth factor*, and in reality, this is not the case. The raw data that I calculated on excel do not necessarily follow the same form as the geometric population growth function.

Another reason is that the calculator itself is not perfect. The logistic function calculated by the GDC is simply an estimate of the line of best fit, according to the data values we give. Since I was only able to insert approximately 20 data values, the calculator would not have had enough information to produce a reliable and accurate logistic equation.

A peculiar outcome can be observed for situations where initial growth rate is exceptionally high. To investigate this further, I will now choose to explore the fish population with initial growth rates of 2.9, 3.2 and 3.5.

### Model for Growth Rate = 2.9

When we have a new initial growth rate, the ordered pairs i.e.  $(u_n, r_n)$  have now changed to:

(60000, 1)  
(10000, 2.9)

To find the linear growth factor, we form the two equations:

$$2.9 = m(10000) + b$$

$$1 = m(60000) + b$$

Solving this on the GDC, we have  $m = -0.000038$  and  $b = 2.8$  so the linear growth factor is:

$$r_n = -0.000038 \times u_n + 3.28$$

and therefore the function for  $u_{n+1}$  for is:

$$u_{n+1} = (-0.000038 \times u_n + 3.28) u_n$$

If we let 10000 fish with an initial growth rate of 2.9 cultivate for 20 years, the population of growth would be:

Year	Population of Fish	Growth Rate
$t$	$u_{n+1} = (-0.000038 \times u_n + 3.28) \times u_n$	$r_n = -0.000038 \times u_n + 3.28$
0	10000	2.9
1	29000	2.178
2	63162	0.879844
3	55572.70673	1.168237144
4	64922.10021	0.812960192
5	52779.08305	1.274394844
6	67261.39131	0.72406713
7	48701.76257	1.429333022
8	69611.03749	0.634780576

9	44187.73444	1.600866091
10	70738.64572	0.591931463
11	41872.43004	1.688847659
12	70716.15543	0.592786094
13	41919.55354	1.687056965
14	70720.67479	0.592614358
15	41910.08729	1.687416683
16	70719.78048	0.592648342
17	41911.96064	1.687345496
18	70719.958	0.592641596
19	41911.58878	1.687359626
20	70719.92278	0.592642934

An estimate for the logistic function would be :

$$y = \frac{57984.662}{(1 + 11.62275)e^{-2.67618108x}}$$

```
LogisticReg
a =11.6232775
b =2.67618108
c =57984.6612
MSe=1.4663E+08
y=c/(1+a* e^(-bx))
```

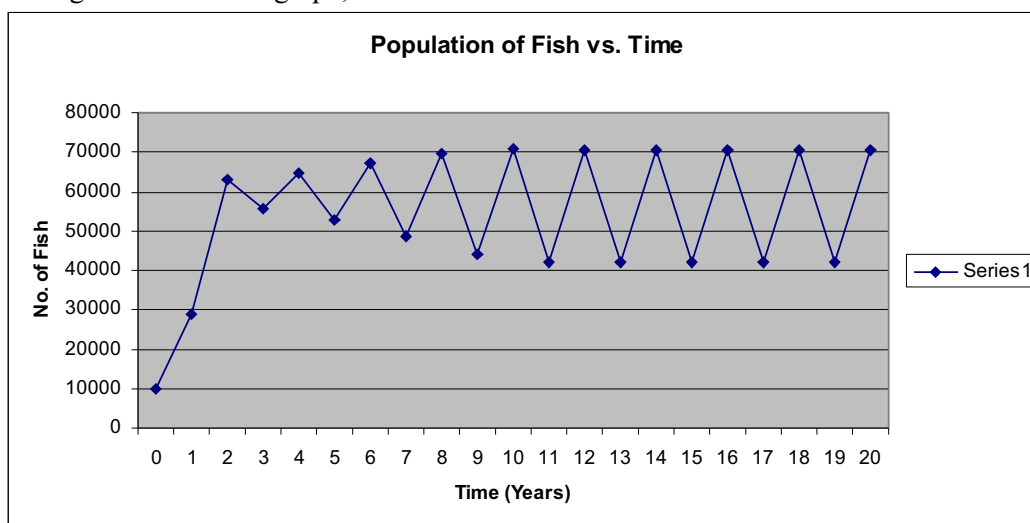
When we round this off, it becomes approximately:

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$$y = \frac{60000}{(1 + 11)e^{-2.28x}}$$

Although the rounding off errors were relatively large this time, (i.e. from 57984.6612 to become 60000, or from 2.67618108 to become 2.28), this does not mean that I am *incorrect*. First let us take a look at the graph of the data shown in the table above.

Putting this data into a graph, we have:



The first thing that we can see from this graph is that it never reaches a stable limit. The population of fish simply oscillates and fluctuates around the sustainable limit (60000). Unlike in a lake where initial growth rate is relatively small (i.e.  $r = 1.5, 2, 2.3, 2.5$ ) which slowly converges to a sustainable limit at 60000, with a high  $r$ , this does not happen. This will greatly affect the estimate of the logistic function by the GDC.

This is because the GDC estimates the logistic function by finding a line of best fit through the data we insert, and finds an equation for the line of best fit. When such large fluctuations exist in a graph (which I have only provided 20 values for), the error in the estimate will also be much greater. Though my rounding off of the formula may have been great, and have done so in order to support my previous generalizations on logistic formulas, I am in a way, justified to do so.

Having said, this, this logistic function model has sufficiently proven my generalization 1 for logistic models wrong. I had stated that “As  $r$  increases by 0.5,  $a$  increases by 1.” This is clearly not the case, and so cannot be true.

### Model for Growth Rate = 3.2

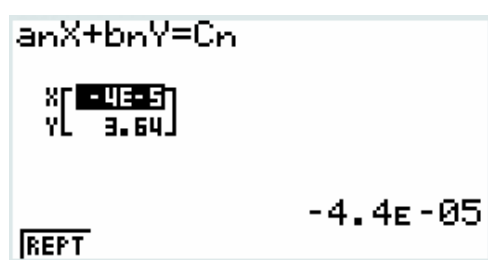
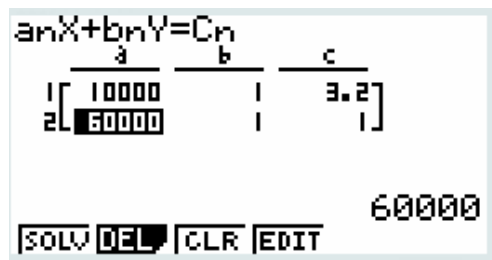
When we have a new initial growth rate, the ordered pairs i.e.  $(u_n, r_n)$  have now changed to:

(60000, 1)  
(10000, 3.2)

To find the linear growth factor, we form the two equations:

$$3.2 = m(10000) + b$$

$$1 = m(60000) + b$$



Solving this on the GDC, we have  $m = -0.000044$  and  $b = 3.64$  so the linear growth factor is:

$$r_n = -0.000044 \times u_n + 3.64$$

and therefore the function for  $u_{n+1}$  for is:

$$u_{n+1} = (-0.000044 \times u_n + 3.64) u_n$$

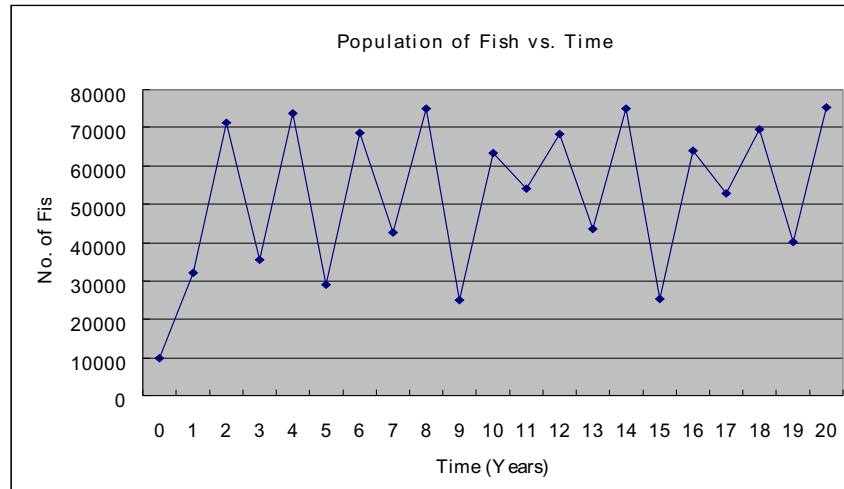


If we let 10000 fish with an initial growth rate of 3.2 cultivate for 20 years, the population of growth would be:

Year	Population of Fish	Growth Rate
$t$	$u_{n+1} = (-0.000044 \times u_n + 3.64) \times u_n$	$r_n = -0.000044 \times u_n + 3.64$
0	10000	2.9
1	32000	2.232
2	71424	0.497344
3	35522.29786	2.077018894
4	73780.48382	0.393658712
5	29044.33023	2.36204947
6	68604.14483	0.621417628
7	42631.82492	1.764199703
8	75211.05288	0.330713673
9	24873.32356	2.545573763
10	63316.87986	0.854057286
11	54076.24259	1.260645326
12	68170.96248	0.640477651
13	43661.97792	1.718872972
14	75049.39373	0.337826676
15	25353.68721	2.524437763
16	64003.80542	0.823832562
17	52728.41897	1.319949565
18	69598.8537	0.577650437
19	40203.80828	1.871032436
20	75222.62933	0.33020431

Although normally, I would look for a logistic function, however, seeing the fluctuation of results after seeing the graph (see next page), I have concluded that the fluctuations and oscillations of population of fish around the sustainable limit is far too great for the estimated logistic function to be precise, and the function obtained would have so much error that no conjectures or generalisations can be formed from it.

Following the same method as above, the graph for an initial growth rate of 3.2 is:



During smaller initial growth rates (i.e.  $r = 1.5, 2, 2.3, 2.5$ ), it can be said that over time, the population size of fish will settle down and converge at a population of 60000.

When we look at higher initial growth rates however, (i.e.  $r = 2.9, 3.2$ ), the population of fish does not converge towards the sustainable limit, but fluctuates around it. Looking at the graph for  $r=2.9$ , we see that these fluctuations in fact, get larger, until it settles down at a certain limit. The same can be said for the graph for  $r=3.2$ , where the population of fish oscillates in a pattern over time.

### Model for Growth Rate = 3.5

When we have a new initial growth rate, the ordered pairs i.e.  $(u_n, r_n)$  have now changed yet again to:

$(60000, 1)$   
 $(10000, 3.5)$

To find the linear growth factor, we form the two equations:

$$3.5 = m(10000) + b$$

$$1 = m(60000) + b$$

Using the GDC to solve this, we have that  $m = -0.00006$  and  $b = 4.6$  so the linear growth factor is:

$$r_n = -0.00006 \times u_n + 4.6$$

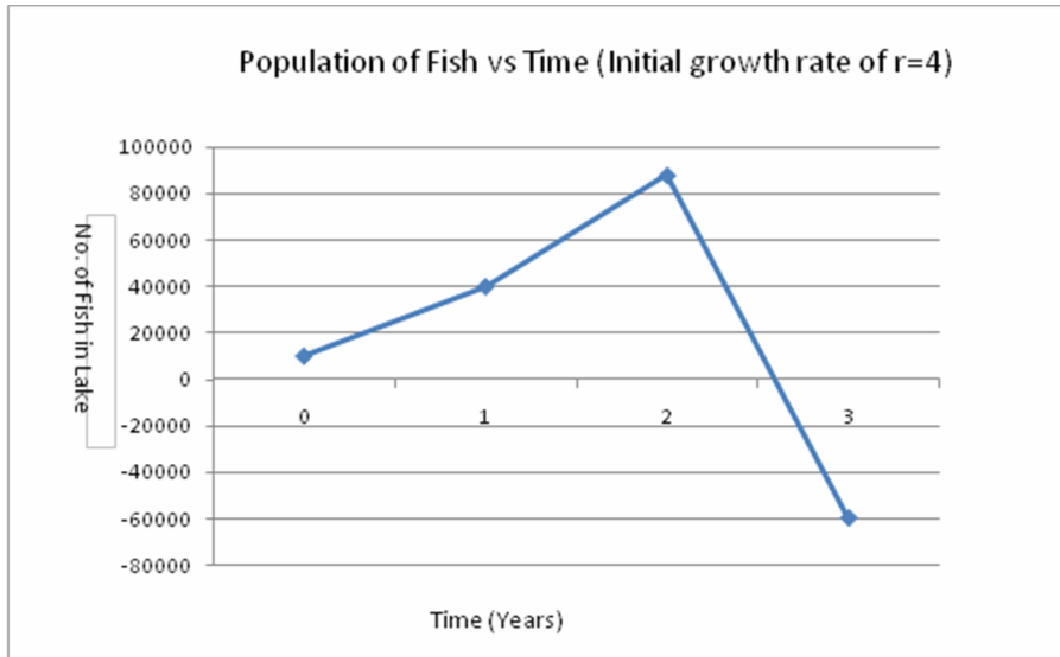
and therefore the function for  $u_{n+1}$  for is:

$$u_{n+1} = (-0.00006 \times u_n + 4.6) u_n$$

If we let 10000 fish with an initial growth rate of 3.5 cultivate for a while, the population of growth would be:

Year	Population of Fish	Growth Rate
$t$	$u_{n+1} = (-0.00006 \times u_n + 4.6) \times u_n$	$r_n = -0.00006 \times u_n + 4.6$
0	10000	2.9
1	40000	2.2
2	88000	-0.68
3	-59840	N/A

Putting this in a graph, we have:



We see that by the third year, the population of fish would have exterminated to 0 (a negative number of fish is impossible of course). We can conclude from this that as the initial growth rate of fish increases, the fluctuations and oscillations of population of fish every year will become greater, so much to the point that the fluctuations may lead to a population of fish 'below zero'.

Although we only have data for the three years that the fish existed, the graph shows hints of trying to take the 'S-shape' form as the other graphs did (i.e.  $r = 2.9, 3.2$ ), however its growth rate was much too high in the beginning, causing the population of fish to soar much above the sustainable limit. Since when there are 60,000 fish, growth rate is 1, any population of fish higher than this will result in a growth rate of less than 1 i.e. number of fish will diminish. In this case, the number of fish has diminished to such an extreme extent that there are no fish left.

So far we have been looking at examples where a population of fish has been left alone to cultivate. In real life situations however, it is most likely that governments or other organizations would like to harvest from this population of fish. Therefore, another area that is worthy of our investigation is how a harvest would affect the population of fish in the lake.

Let us assume that the population of fish in a lake follows the first model made in this portfolio. That is:

$$r_{10000} = 1.5, r_{60000} = 1$$

this also means that the population of fish follows the equations that I had calculated before:

$$r_n = -0.00001 \times u_n + 1.6$$

and

$$u_{n+1} = (-0.00001 \times u_n + 1.6) \times u_n$$

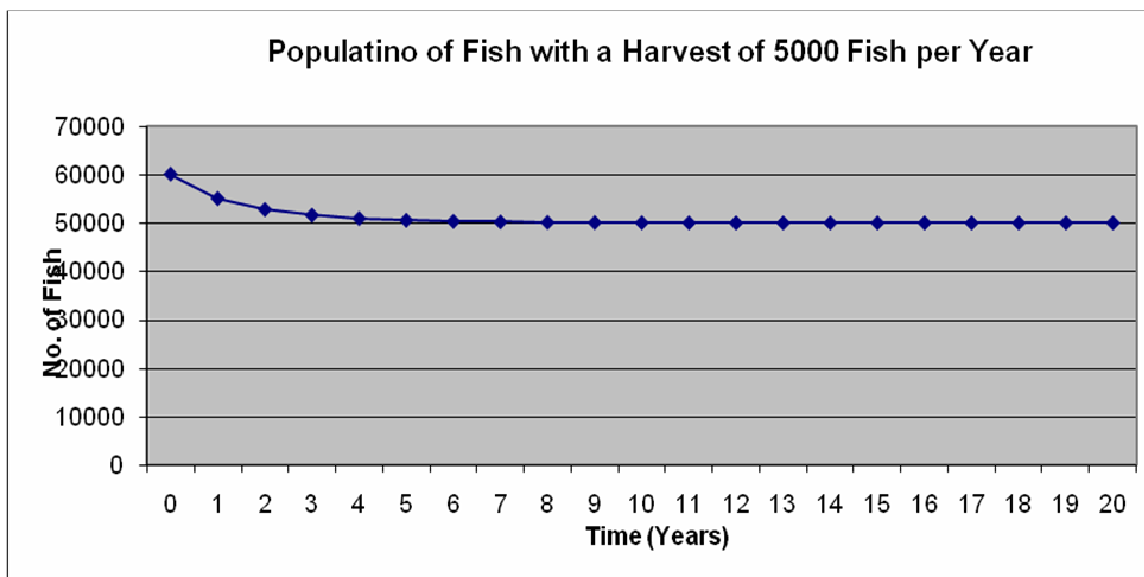
Let us say that a government body wishes to harvest from a population of fish, AFTER its population has settled (i.e. reached its sustainable limit). This means that until there is 60000 fish in the lake, no harvesting will take place, so 60000 is our 'initial number of fish'.

#### Harvest Size of 5000

Imagine that 5000 fish were taken from the lake at the end of each year. How would that affect the population of fish in the lake? It is best to first draw up a table of values:

Year	No. of Fish at beginning of year	Rate
$t$	$u_{n+1} = u_n \times r_n - 5000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	55000	1.05
2	52750	1.0725
3	51574.375	1.08425625
4	50919.83843	1.090801616
5	50543.44203	1.09456558
6	50323.11193	1.096768881
7	50192.82314	1.098071769
8	50115.32208	1.098846779
9	50069.06026	1.099309397
10	50041.38846	1.099586115
11	50024.81595	1.099751841
12	50014.88341	1.099851166
13	50008.92783	1.099910722
14	50005.3559	1.099946441
15	50003.21325	1.099967867
16	50001.92785	1.099980722
17	50001.15667	1.099988433
18	50000.69399	1.09999306
19	50000.41639	1.099995836
20	50000.24983	1.099997502

Putting the data for the population of fish in the last 20 years (following this model) in a graph, we have:



As we can see from this graph, the long term sustainable limit of fish has dropped from 60000 to approximately 50000. So, in a way, we can say that it is feasible for people to harvest 5000 fish per annum, as a small harvest such as this would not deplete the population of fish, even though it will lower the maximum sustainable limit of fish.

Since  $\text{Rate} = -0.00001 \times u_n + 1.6$ , as the population of fish decrease, the rate of growth increases so that at some no. of fish, there will be an increase in 5000 fish due to growth, and a decrease in 5000 fish due to harvest. This leads to a new stable sustainable limit of fish.

Next, we should explore other harvest sizes to see how they effect the sustainable limit of the fish population. I will now explore harvest sizes 3000, 4000, 5000 (already done), 6000, 7000, 8000 and 9000.

The general formula for finding population of fish when there is a harvest is:

$$u_n = [(-0.00001 \times u_n + 1.6) \times u_n] - H$$

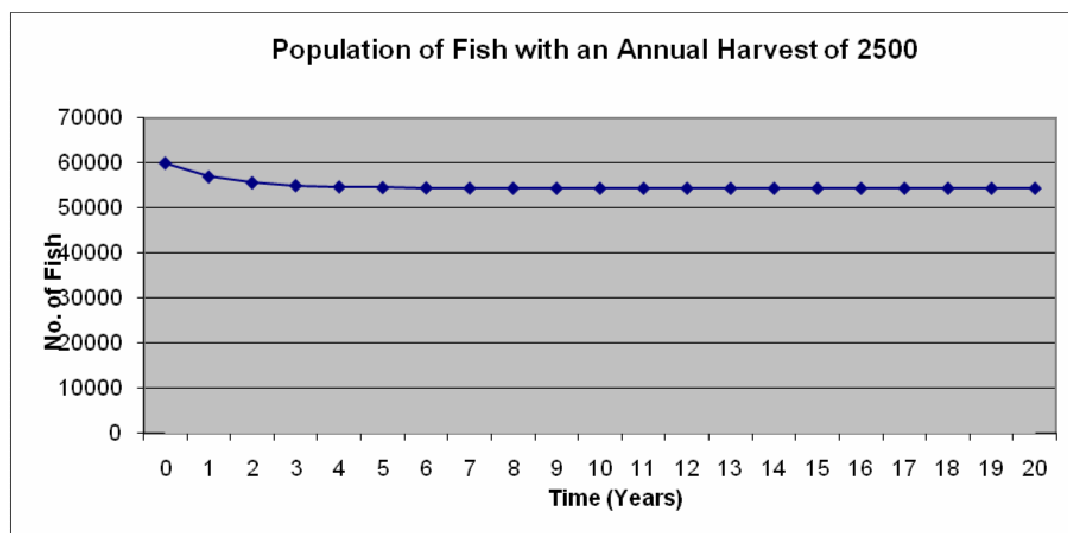
where H is the harvest size per year.

### Harvest Size of 3000

We first use Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 3000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	57000	1.03
2	55710	1.0429
3	55099.959	1.04900041
4	54799.87958	1.052001204
5	54649.53931	1.053504607
6	54573.54143	1.054264586
7	54534.95204	1.05465048
8	54515.31333	1.054846867
9	54505.30745	1.054946925
10	54500.20652	1.054997935
11	54497.60532	1.055023947
12	54496.27866	1.055037213
13	54495.60198	1.05504398
14	54495.25681	1.055047432
15	54495.08075	1.055049192
16	54494.99094	1.055050091
17	54494.94513	1.055050549
18	54494.92176	1.055050782
19	54494.90984	1.055050902
20	54494.90376	1.055050962

Then, putting this into a graph, we have:



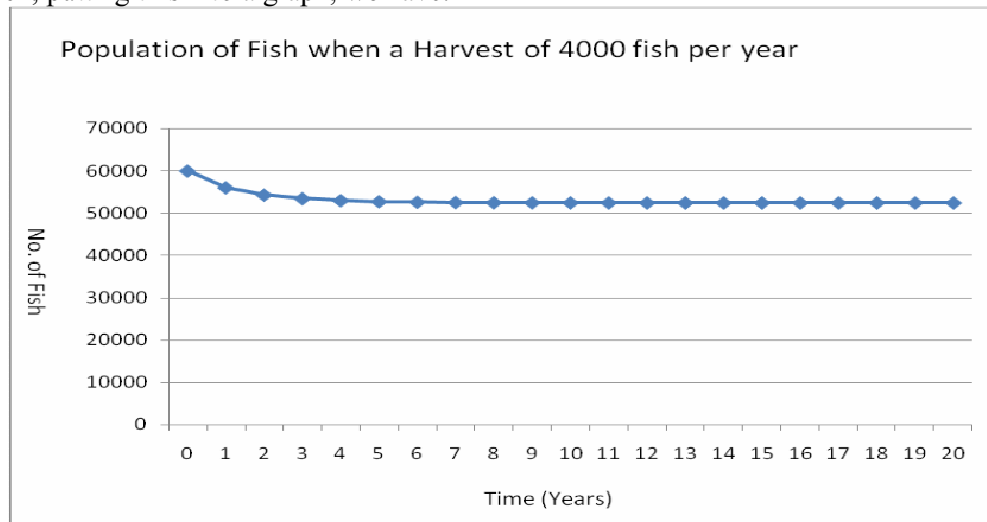
The sustainable limit seems to have dropped to approximately 54494 fish.

### Harvest Size of 4000

We first use Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 4000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	56000	1.04
2	54240	1.0576
3	53364.224	1.06635776
4	52905.35437	1.070946456
5	52658.80178	1.073411982
6	52524.5888	1.074754112
7	52451.01779	1.075489822
8	52410.53579	1.075894642
9	52388.21465	1.076117854
10	52375.8931	1.076241069
11	52369.08718	1.076309128
12	52365.32657	1.076346734
13	52363.24824	1.076367518
14	52362.09952	1.076379005
15	52361.46457	1.076385354
16	52361.11359	1.076388864
17	52360.91958	1.076390804
18	52360.81234	1.076391877
19	52360.75305	1.076392469
20	52360.72028	1.076392797

Then, putting this into a graph, we have:



The sustainable limit seems to have dropped to approximately 52360 fish.

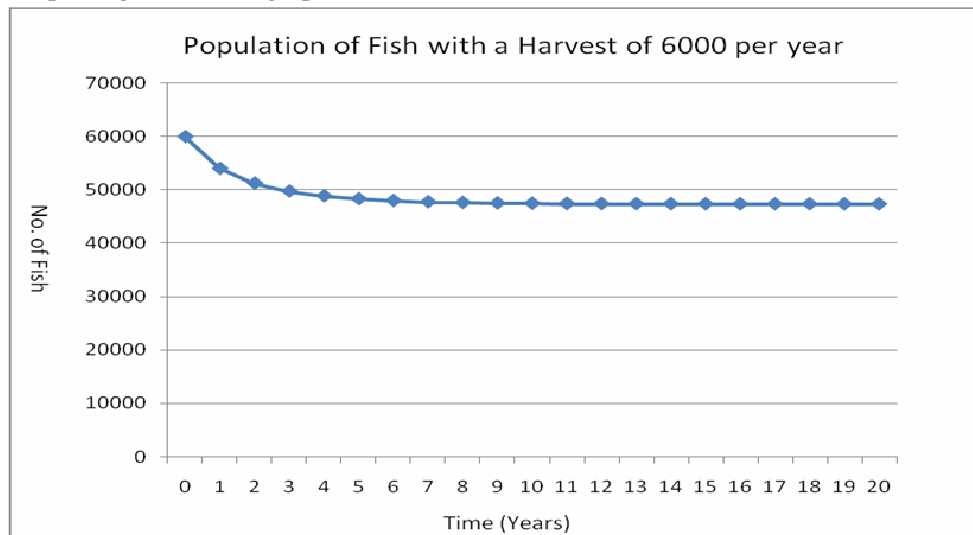


### Harvest Size of 6000

We first use Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 6000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	54000	1.06
2	51240	1.0876
3	49728.624	1.102714
4	48836.43795	1.111636
5	48288.324	1.117117
6	47943.69606	1.120563
7	47723.93377	1.122761
8	47582.55549	1.124174
9	47491.09291	1.125089
10	47431.7096	1.125683
11	47393.0646	1.126069
12	47367.87764	1.126321
13	47351.4459	1.126486
14	47340.71915	1.126593
15	47333.71375	1.126663
16	47329.13742	1.126709
17	47326.14739	1.126739
18	47324.19355	1.126758
19	47322.91673	1.126771
20	47322.08229	1.126779

Then, putting this into a graph, we have:



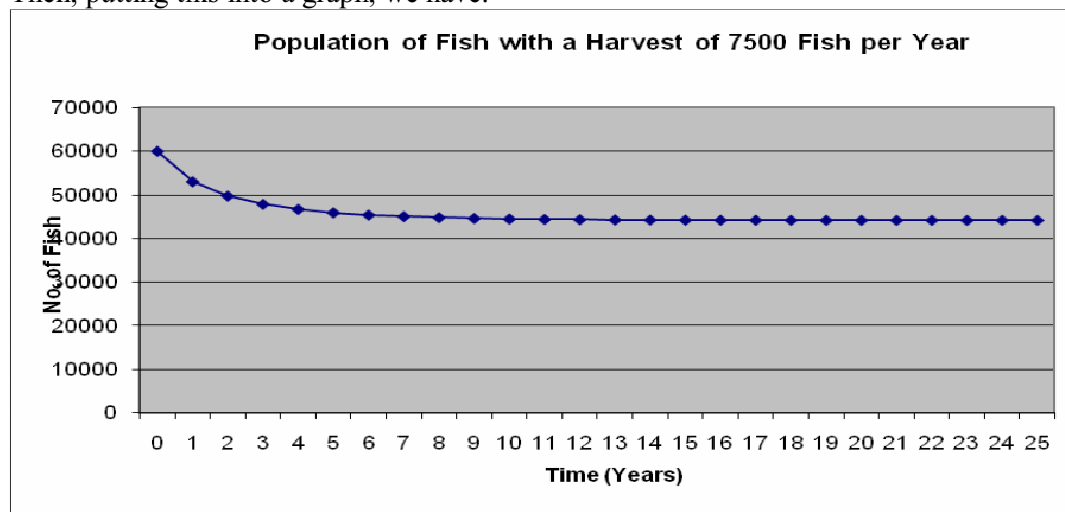
This time, the sustainable limit of fish has dropped to approximately 47322 fish.

### Harvest Size of 7000

We first use Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 7000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	53000	1.07
2	49710	1.1029
3	47825.159	1.12175
4	46647.79607	1.13352
5	45876.30493	1.14124
6	45355.73435	1.14644
7	44997.74857	1.15002
8	44748.42395	1.15252
9	44573.26386	1.15427
10	44449.46366	1.15551
.....	.....	.....
25	44144.20251	1.15856
26	44143.61786	1.15856
27	44143.1986	1.15857
28	44142.89793	1.15857
29	44142.68231	1.15857
30	44142.52768	1.15857
31	44142.41679	1.15858
32	44142.33726	1.15858
33	44142.28023	1.15858
34	44142.23933	1.15858

Then, putting this into a graph, we have:



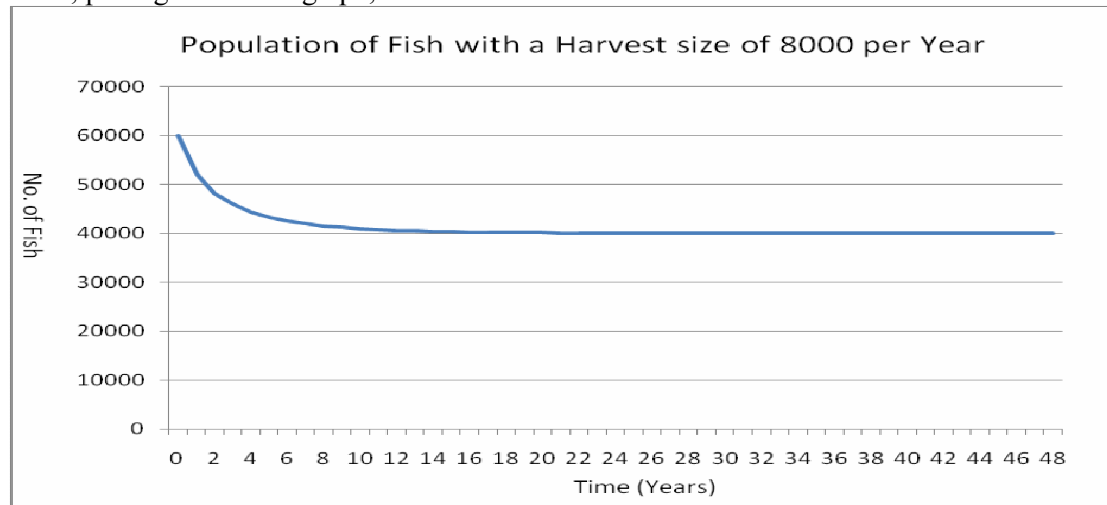
The sustainable limit of fish has become somewhere close to 44142 fish.

### Harvest Size of 8000

We first use Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 8000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	52000	1.08
2	48160	1.1184
3	45862.144	1.141379
4	44346.06788	1.156539
5	43287.97124	1.16712
6	42522.26944	1.174777
7	41954.19712	1.180458
8	41525.16884	1.184748
9	41196.87367	1.188031
10	40943.17387	1.190568
.....	.....	.....
35	40003.36435	1.199966
36	40002.69136	1.199973
37	40002.15302	1.199978
38	40001.72237	1.199983
39	40001.37787	1.199986
40	40001.10227	1.199989
41	40000.88181	1.199991
42	40000.70544	1.199993
43	40000.56434	1.199994
44	40000.45147	1.199995

Then, putting this into a graph, we have:



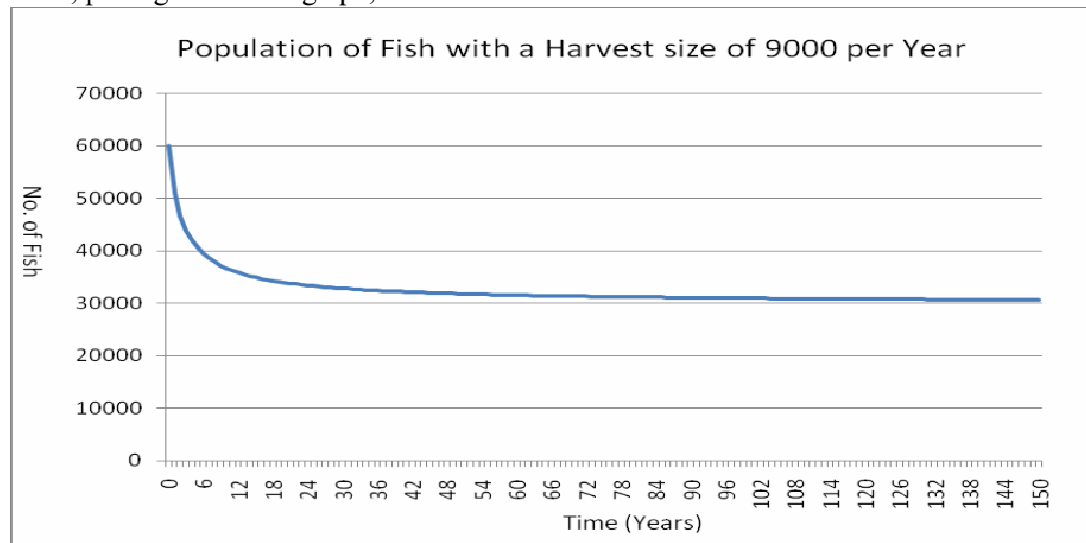
The sustainable limit for a harvest size of 8000 is roughly 40000 fish.

### Harvest Size of 9000

We first use Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 9000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	51000	1.09
2	46590	1.1341
3	43837.719	1.16162281
4	41922.89433	1.180771057
5	40501.34024	1.194986598
6	39398.55877	1.206014412
7	38515.2297	1.214847703
8	37790.13833	1.222098617
9	37183.27578	1.228167242
10	36667.28127	1.233327187
.....	.....	.....
7991	30012.49639	1.299875036
7992	30012.49483	1.299875052
7993	30012.49326	1.299875067
7994	30012.4917	1.299875083
7995	30012.49014	1.299875099
7996	30012.48858	1.299875114
7997	30012.48702	1.29987513
7998	30012.48546	1.299875145
7999	30012.48391	1.299875161
8000	30012.48235	1.299875177

Then, putting this into a graph, we have:



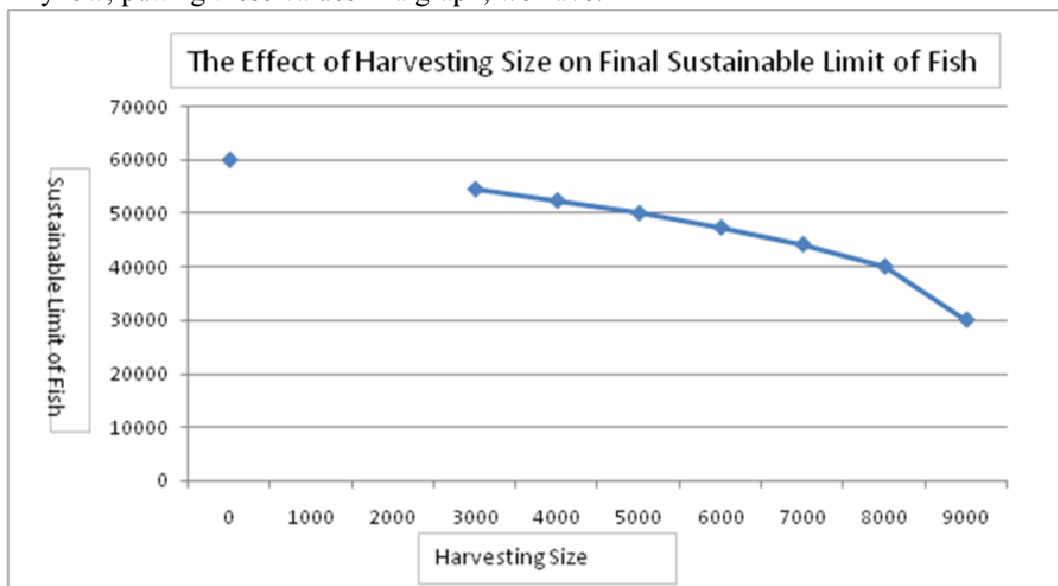
The new sustainable limit lies at approximately 30012.

From these tables and graphs, we realize that for every harvest size, there is a new sustainable limit, and in fact we can make generalizations about these as well, first by drawing a table as follows:

Harvesting Size	Approximate Sustainable Limit
0	60000
1000	?
2000	?
3000	54494
4000	52360
5000	50000
6000	47322
7000	44142
8000	40000
9000	30000

It is obvious from this that as the harvesting size increases, the sustainable limit decreases. This is feasible with our common sense as well, since as more fish are taken away, growth rate needs to be higher to make up for the harvest; the smaller the population of fish, the greater the growth rate.

Anyhow, putting these values in a graph, we have:



From the graph, however, we can also see that the relationship between the sustainable limit of fish and annual harvest size is NOT directly proportional, but instead seems to be a quadratic, as the line is shaped like an inverse parabola.

With this new information I have achieved, I can now continue to explore the effects of harvests of fish, in realistic conditions. If a government body wished to harvest from the lake of fish, it is most important to find the *maximum* harvest of fish which would allow for the population of fish to remain i.e. the fish population will not deplete.

First of all, I decided to use a ‘trial and error’ method of approaching this question. Since earlier I had shown that a harvest of 9000 would NOT deplete the fish population, the investigation of a harvest size of 10000 was next.

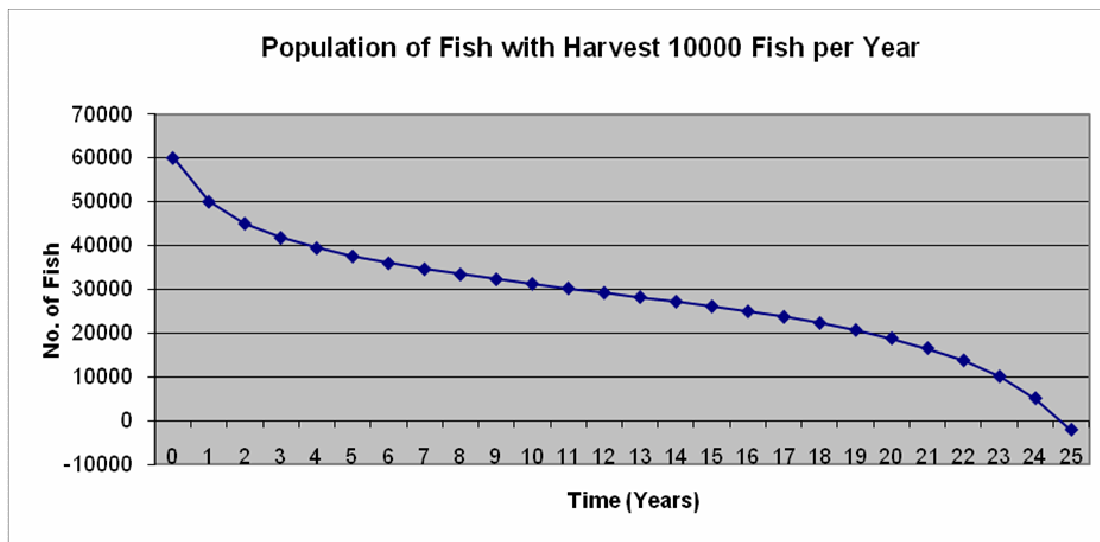
#### Harvest Size of 10000

As before, I used Excel to tabulate the data for us:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 10000$	$r_n = -0.00001 \times u_n + 1.6$
0	60000	1
1	50000	1.1
2	45000	1.15
3	41750	1.1825
4	39369.375	1.20630625
5	37491.52312	1.225084769
6	35930.29393	1.240697061
7	34578.61007	1.254213899
8	33368.97337	1.266310266
9	32255.47356	1.277445264
10	31204.60195	1.287953981
11	30190.09129	1.298099087
12	29189.72994	1.308102701
13	28183.16456	1.318168354
14	27150.15565	1.328498443
15	26068.93953	1.339310605
16	24914.40716	1.350855928
17	23655.77462	1.363442254
18	22253.28266	1.377467173
19	20653.16636	1.393468336
20	18779.53337	1.412204666
21	16520.54466	1.434794553
22	13703.5875	1.462964125
23	10047.85689	1.499521431
24	5066.97675	1.549330233
25	-2149.579734	1.621495797

In the 25<sup>th</sup> year, the population of fish reached a value below zero! In reality, this is impossible because you cannot have a ‘negative number of fish’. In other words, the number of fish left in the lake is zero.

When we put this into a graph, we can represent this more clearly:



The initial downfall of population due to harvest led to a rather sharp decline in population size. However as population of fish decreased, rate of growth became larger, hence the slope of the curve ‘flattening out’.

After a few years however, (namely at year 13), the decrease in population size began to speed up again. Even though the growth rate may be large, the growth rate is a percentage of the existing population.

In this case, the population has become so small that even a large growth rate cannot overcome the 10000 annual fish harvest, and so the population of fish will die out.

It is important to realize that a ‘trial and error’ approach is not the most effective way to method to find the ‘maximum annual harvest size’ for fish in the lake, as you would have to test every single harvest size.

The next thing to be done was to consider the function model for the population size of the fish in the lake. When we look closely at the equation we gave for  $u_{n+1}$ , we find that it is in fact, a quadratic equation, see below:

I had stated earlier that the general equation to finding the population of fish in a lake while there is an annual harvest is:

$$u_{n+1} = [(-0.00001 \times u_n + 1.6) \times u_n] - H$$

where  $u_{n+1}$  is the total population of fish in the next year  
 where  $H$  is the size of annual harvest

The ‘Sustainable Limit’ of a population means that given more time, the population will remain constant. In other words, growth rate = 1.

Since the formula for any geometric population growth models will always take the form of  $u_{n+1} = r \times u_n$ , and we also have that growth rate is equal to 1 ( $r=1$ ) when a population has reached a sustainable limit, we can say that  $u_{n+1} = u_n$ .

Now, equation for population of fish can become:

$$u_n = [(-0.00001 \times u_n + 1.6) \times u_n] - H \text{ Expanding this, we have:}$$

$$u_n = -0.00001u_n^2 + 1.6u_n - H$$

Now, we must transform this into something we can work with. To make this a quadratic equation, we must make it take the form  $ax^2 + bx + c = 0$ . So our equation becomes:

$$-0.00001u_n^2 + 0.6u_n - H = 0$$

Since the equation we have is a quadratic, it is very important to consider its discriminant. Recalling our theory on quadratics, we know that if the discriminant is:

$\Delta > 0$ , quadratic has 2 solutions

$\Delta = 0$ , quadratic has 1 solution

$\Delta < 0$ , quadratic has 0 solutions.

Anyhow,  $\Delta = b^2 - 4ac$  if the quadratic takes the form  $ax^2 + bx + c = 0$ . So, in our situation, the discriminant is equal to:

$$\Delta = 0.6^2 - 4(-0.00001)(-H)$$

$$\Delta = 0.6^2 - 0.00004H$$

To find the maximum annual harvest size, our aim is to maximise the value of  $H$ . In saying this, we must also ensure that our quadratic equation has at least 1 solution.



By speculation, we can see that as  $H$  is bigger,  $\Delta$  becomes smaller ( $b^2 - 4aH$ ) – in other words, we are looking for the value of  $H$  where  $\Delta$  is as small as possible, but still has solutions;  $\Delta$  must equal 0.

Solving this equation:

$$0.6^2 - 0.00004H = 0$$

$$0.6^2 = 0.00004H$$

$$9000 = H$$

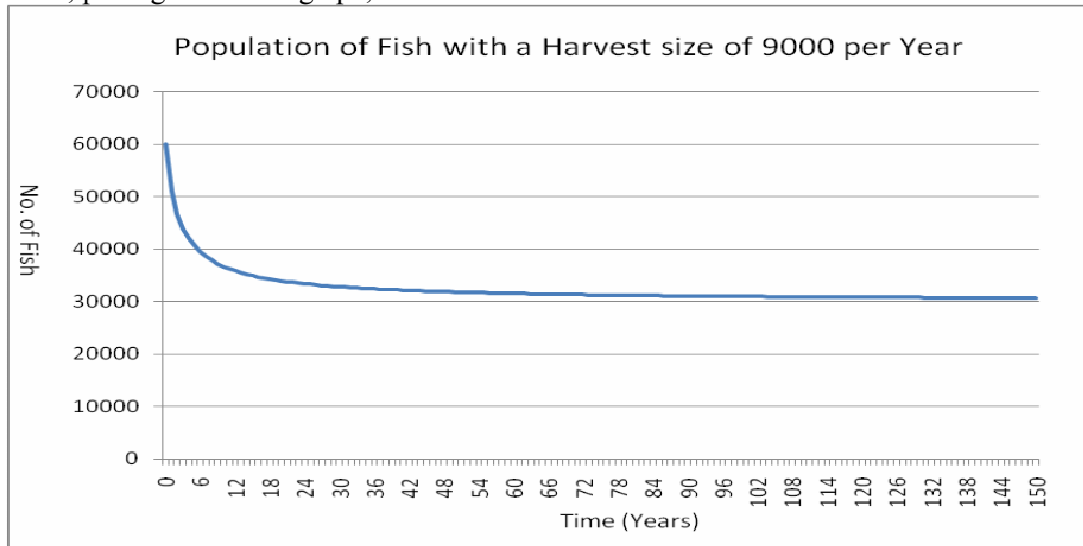
According to quadratic theory, the maximum annual harvest of fish from the lake is 9000 fish per year. To prove this, we should once again turn to Excel to give us some data on the population sizes over time.

This table has already been done previously, however it is useful to place the table in this section as well, as it is of vital importance to finding the maximum harvest size

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 9000$	$-0.00001 \times u_n + 1.6$
0	60000	1
1	51000	1.09
2	46590	1.1341
3	43837.719	1.16162281
4	41922.89433	1.180771057
5	40501.34024	1.194986598
6	39398.55877	1.206014412
7	38515.2297	1.214847703
8	37790.13833	1.222098617
9	37183.27578	1.228167242
10	36667.28127	1.233327187
.....	.....	.....
7991	30012.49639	1.299875036
7992	30012.49483	1.299875052
7993	30012.49326	1.299875067
7994	30012.4917	1.299875083
7995	30012.49014	1.299875099
7996	30012.48858	1.299875114

7997	30012.48702	1.29987513
7998	30012.48546	1.299875145
7999	30012.48391	1.299875161
8000	30012.48235	1.299875177

Then, putting this into a graph, we have:



This graph shows that it IS in fact feasible to harvest at 9000 fish a year, as the population of fish will NOT deplete.

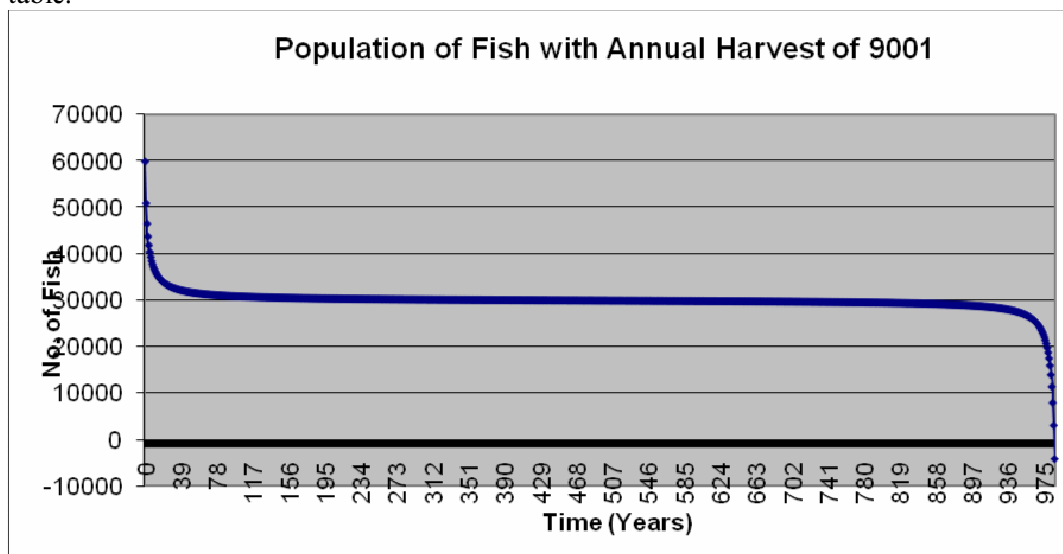
Next, I will show that any harvest size greater than 9000 will lead to a depletion of the fish population.

#### Harvest Size of 9001

Year	No. of Fish at beginning of year	Rate
$t$	$u_{n+1} = u_n \times r_n - 9001$	$-0.00001 \times u_n + 1.6$
0	60000	1
1	50999	1.09001
2	46588.42	1.134116
3	43835.66	1.161643
4	41920.41	1.180796
5	40498.45	1.195016
6	39395.27	1.206047
7	38511.56	1.214884
8	37786.09	1.222139
9	37178.86	1.228211
10	36662.5	1.233375
.....	.....	.....
980	18765.02	1.41235
981	17501.77	1.424982

982	15938.71	1.440613
983	13960.51	1.460395
984	11386.86	1.486131
985	7921.366	1.520786
986	3045.705	1.569543
987	-4220.64	1.642206

We can also represent this in a graph, as there is too much data for all of it to fit on a table.



With a harvest size of 9001, we see that the fish population will deplete over time, and although slowly, after a period of 987 years, the population of fish WILL be 0. As 'number of fish' is a discrete value (i.e. it cannot have any decimal places), this proves that 9000 is the maximum harvest size.

Now, as a final check, I will solve the quadratic formula for  $u_n$ , by substituting the harvest size  $H = 9000$ . This is because even though the theory may show that this answer is correct, our population size  $u_n$  must be between 0 and 60000. This is because our population cannot be negative, nor can it exceed the sustainable limit.

$$-0.00001u_n^2 + 0.6u_n - 9000 = 0$$

Solving this on the GDC, we have:

$$aX^2 + bX + c = 0$$

$$\frac{a}{-1E-5} \quad \frac{b}{0.6} \quad \frac{c}{-9000}$$

$$\text{SOLV DEL CLR EDIT} \quad -1E-05$$

$$aX^2 + bX + c = 0$$

$$\frac{a}{1E-5} \quad \frac{b}{0.6} \quad \frac{c}{-9000}$$

$$\text{REPT} \quad 30000$$

Since we have that  $u_n = 30000$  (there is only 1 solution because  $\Delta = 0$ ), which is in between 0 and 60000, the conjecture that 9000 is the maximum harvest size in this particular lake, is sufficiently proven.

Taking a closer look, we can also see that the value for  $u_n$  as solved previously on our GDC ( $u_n = 30000$ ) is also equal to our new sustainable limit when a 9000 annual harvest is in place.

In realistic situations, government bodies may not be patient enough to wait for the population of fish to settle before harvesting. For examples where I had allowed the population of fish to settle, I used 60000 as my initial population size. In the next few examples, I will be changing the initial population to see its effects on population size of fish.

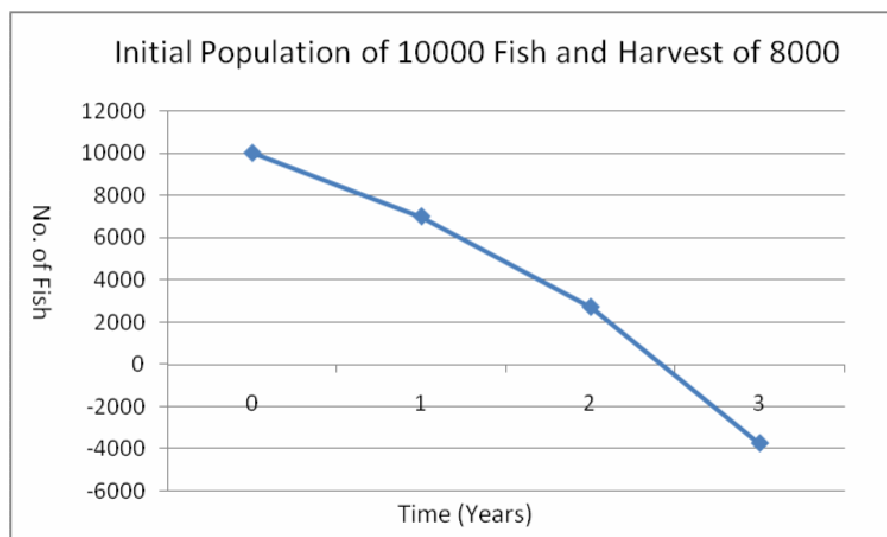
Using the first model for the population of fish in a lake ( $r_{10000} = 1.5$ ,  $r_{60000} = 1$ ), and a harvest size of 8000, I will investigate the effects of different initial population sizes.

I will now consider initial population sizes of 10000, 20000, 30000, 40000 and 50000.  
Initial Population of 10000 with an Annual Harvest of 8000

Instead of using an initial population size of 60000, it is now changed to 10000. The rate of growth is still the same due to the fact that the same model is used. Using excel to get some data, we have:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 8000$	$r_n = -0.00001 \times u_n + 1.6$
0	10000	1.5
1	7000	1.53
2	2710	1.5729
3	-3737.441	1.63737441

Putting this into a graph, we can see:



It is clear from the graph that the rate at which the fish population depletes quicker and quicker. This is because a small amount of fish, no matter how large the growth rate, cannot overcome the harvest of 8000. By the third year, the fish population has already depleted. With a harvest of 8000, the government can NOT start an annual harvesting 8000 fish when the population of fish is 10000.

#### Initial Population of 20000 with an Annual Harvest of 8000

Using Excel to get a data table:

Year	No. of Fish at beginning of year	Rate
$t$	$u_{n+1} = u_n \times r_n - 8000$	$r_n = -0.00001 \times u_n + 1.6$
0	20000	1.4
1	20000	1.4
2	20000	1.4
3	20000	1.4

A rather peculiar result appears. At a population of 20000, the growth rate is found to be 1.4, which means that over the next year, the population of fish will increase by  $20000 \times 0.4 = 8000$ . This is exactly the harvest size by the government, so the population of fish will remain at an exactly stable rate. Therefore it is feasible that the government

can start harvesting when population of fish is 20000. From this result, we can claim that the sustainable limit for a harvest of 8000 fish is 2000 – or can we?

The most vital part of this investigation is to realize that the function for population of fish is still a *quadratic*! In other words, it has 2 solutions (with the exception of a harvest of 9000 when  $\Delta = 0$ ). This can be explained when we solve the quadratic equation for a harvest size of 8000:

$$0.00001u_n^2 + 0.6u_n - H = 0$$

$$0.00001u_n^2 + 0.6u_n - 8000 = 0$$

Calculator screen showing the quadratic equation solver for a harvest of 8000. The equation is  $aX^2 + bX + c = 0$  with  $a = 1E-5$ ,  $b = 0.6$ , and  $c = -8000$ . The result shows two solutions: 20000 and 40000.

Calculator screen showing the quadratic equation solver for a harvest of 8000. The equation is  $aX^2 + bX + c = 0$  with  $a = 1E-5$ ,  $b = 0.6$ , and  $c = -8000$ . The result shows two solutions: 20000 and 40000.

We see that there are 2 possible solutions to this quadratic equation: 20000 and 40000. Earlier when I was investigating maximum harvest sizes, I found (but not proved) that the solutions to the quadratic gave the long term sustainable limits for a population of fish.

For a harvest of 8000 fish, we can hypothesise that another sustainable limit is at 40000 fish.

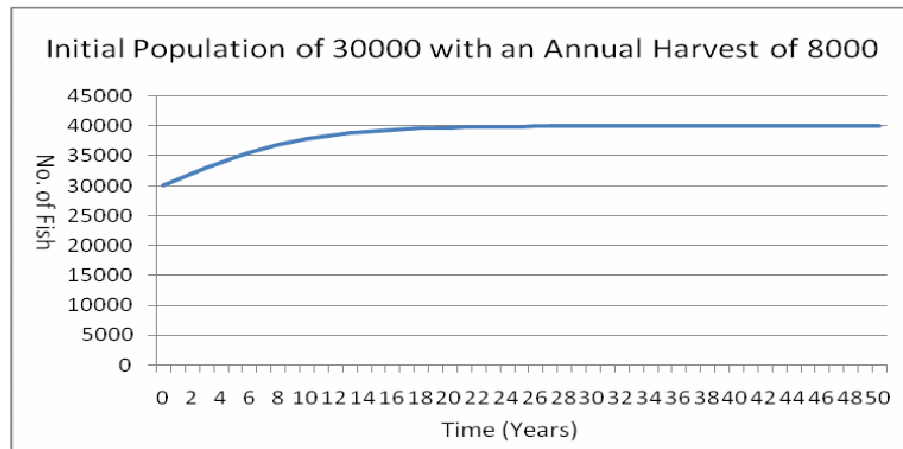
#### Initial Population of 30000 with an Annual Harvest of 8000

Using Excel to get a data table:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 8000$	$r_n = -0.00001 \times u_n + 1.6$
0	30000	1.3
1	31000	1.29
2	31990	1.2801
3	32950.399	1.2705
4	33863.35046	1.26137
5	34714.09569	1.25286
6	35491.86871	1.24508
7	36190.26249	1.2381
8	36807.06899	1.23193

9	37343.70711	1.22656
10	37804.40677	1.22196
.....	.....	.....
42	39997.98901	1.20002
43	39998.39117	1.20002
44	39998.71291	1.20001
45	39998.97031	1.20001
46	39999.17624	1.20001
47	39999.34098	1.20001
48	39999.47278	1.20001
49	39999.57822	1.2
50	39999.66258	1.2

In a graph, we can show this as:



As we can see from this data, it is true that 40000 is also a sustainable limit.

Initial Population of 40000 with an Annual Harvest of 8000

Since we found that 40000 is in fact a sustainable limit, it comes to no surprise that the data table is as follows:

Year	No. of Fish at beginning of year	Growth Rate
$t$	$u_{n+1} = u_n \times r_n - 8000$	$r_n = -0.00001 \times u_n + 1.6$
0	40000	1.2
1	40000	1.2
2	40000	1.2
3	40000	1.2
4	40000	1.2

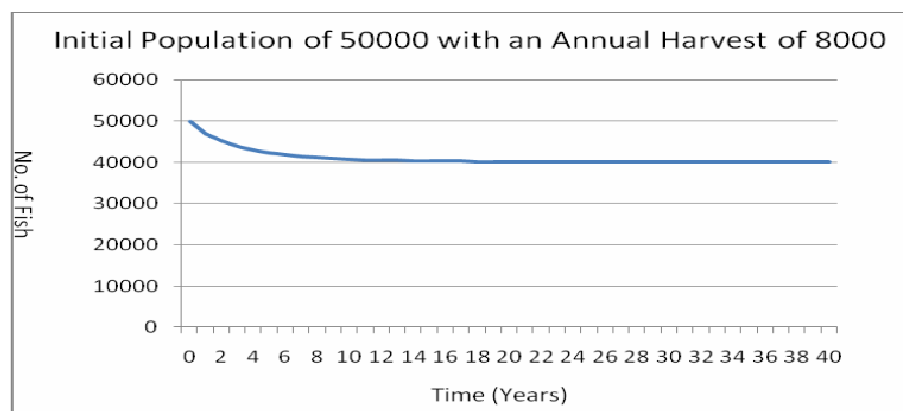
The population of fish will increase by  $40000 \times 0.2 = 8000$ . This is exactly the harvest size by the government, so the population of fish will remain at an exactly stable rate.

Initial Population of 50000 with an Annual Harvest of 8000

Using Excel to get a data table:

Year	No. of Fish at beginning of year	Rate
$t$	$u_{n+1} = u_n \times r_n - 8000$	$r_n = -0.00001 \times u_n + 1.6$
0	50000	1.1
1	47000	1.13
2	45110	1.1489
3	43826.879	1.16173121
4	42915.05317	1.170849468
5	42247.06719	1.177529328
6	41747.16064	1.182528394
7	41367.20281	1.186327972
8	41075.06981	1.189249302
.....	.....	.....
33	40003.80491	1.199961951
34	40003.04378	1.199969562
35	40002.43493	1.199975651
36	40001.94789	1.199980521
37	40001.55827	1.199984417
38	40001.24659	1.199987534
39	40000.99726	1.199990027
40	40000.7978	1.199992022

Putting this into a graph, we have:





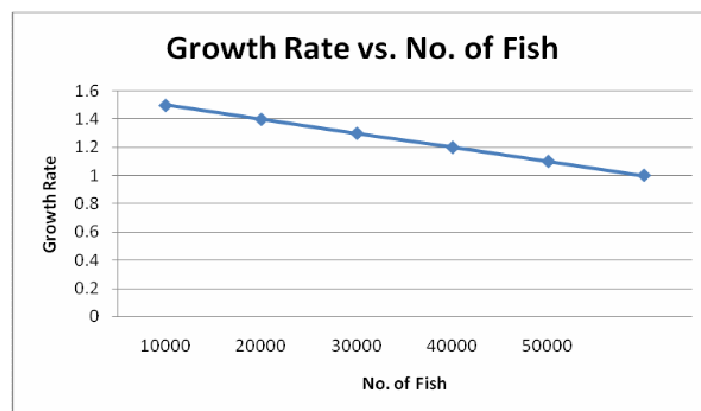
Any initial population of above 40000 will converge to the sustainable limit 40000.  
If the harvest begins at any initial population of below 20000, the stock of fish will be depleted over time.

Anything above 20000 will lead the fish to cultivate and reach the sustainable limit of 40000. Only when initial population is 20000 will population stay constant at 20000.

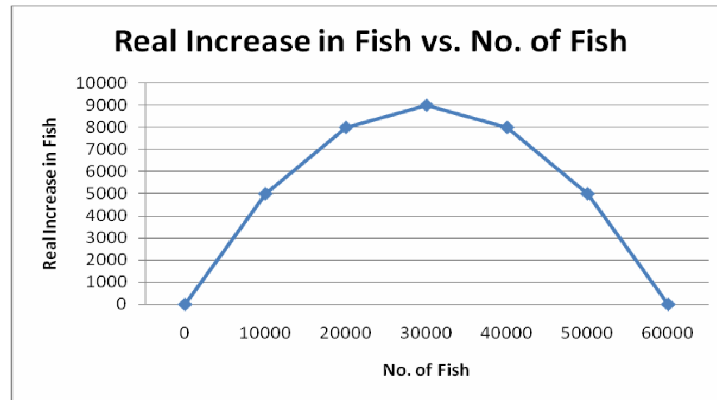
At this stage, one may be thinking 'If growth rates are higher when there is a small population, and lower when there is a high population, why is it possible to have 2 sustainable limits?'

The answer to the question is quite obvious – the rate of growth will be high, however the real increase in no. of fish is dependant on the number of fish present.

No. of Fish	Growth Rate	Real Increase in Fish
$u_n$	$r_n = -0.00001 \times u_n + 1.6$	$Increase = u_n \times r_n - u_n$
0	1	0
10000	1.5	5000
20000	1.4	8000
30000	1.3	9000
40000	1.2	8000
50000	1.1	5000
60000	1	0



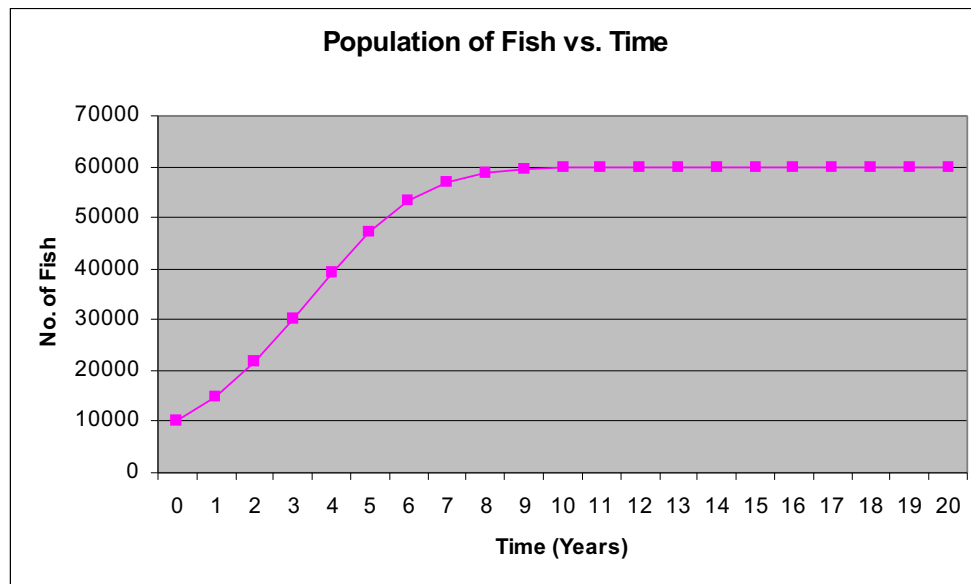
Although it is true that the growth rate of fish will increase as the no. of fish decreases, if we look at the next graph, the real increase in fish is not the same.



This graph shows that as population increases, the initial increase in fishes goes up, however after a population of 30000 fish, the increase in number of fish begins to slow down. It takes the shape of an inverse parabola.

This helps us explain a lot of things, especially the shape of the graphs throughout this portfolio. Taking the graph for our first model (Initial growth rate of 1.5), we see that the population of fish increases quicker and quicker, however flattens out afterwards until it reaches a limit at 60000.

Using the data that I calculated about real increase in fish, we can now see that the point at which the increase in population size begins to slow down is after population reaches 30000. This coheres with my information about the real growth of fish.



This also helps to explain why it is possible for there to be 2 sustainable limits for one harvest size. Looking back at our table for real increase of fish, we see that there are two points in which a real increase of 8000 fish can be reached. This is at growth rates 1.4 and 1.2; when population size is 20000 or 40000.

From this, we can also say that if there were to be an annual harvest of 5000 fish, the new possible sustainable limits would be 10000 and 50000, as they are the points at which there is an increase of 5000 fish per year, nullifying the harvest.

For a harvest of 9000 however, the only way to allow the real growth rate to reach 9000 is when population is 30000, there is only one solution. So, for a harvest size of 9000, there is only one sustainable limit.

For any harvest size, the way to find out when it is feasible to begin harvesting is by solving the quadratic equation model of the population of fish. The two (or one) values that we obtain for  $u_n$  are the sustainable limits. It is only possible to begin harvesting when the population has reached the *lower sustainable limit* i.e. the smaller solution. Any harvest starting before this population is reached will lead to a depletion of fish. Any harvest starting when population is above this will lead to a convergence of the population of fish and the *higher sustainable limit* i.e. the larger solution.